

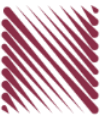


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

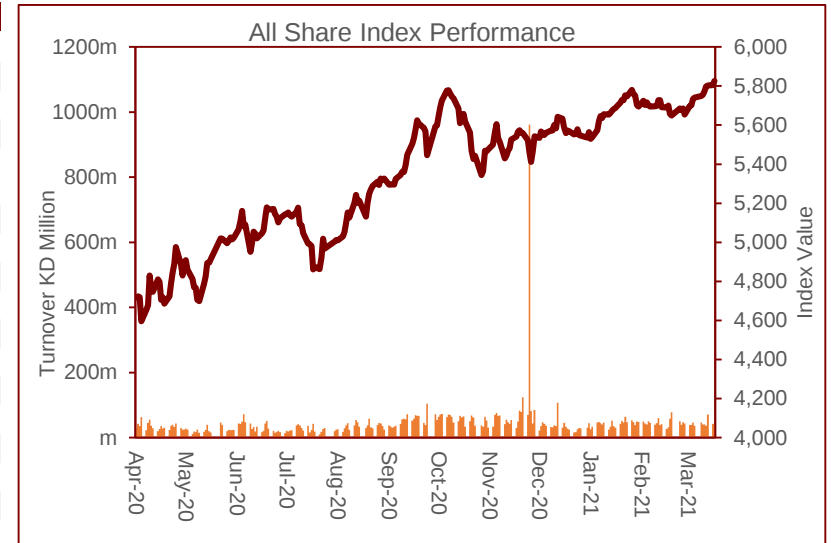
Thursday, May 27, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PE
Kuwait		%	%	%	%	%		
Kuwait All Share Index	6,207.57	-0.54	-0.96	1.90	7.86	12.33	36.54 KWD	2.05
Kuwait Premier Index	6,725.84	-0.86	-1.02	1.99	6.81	11.63	27.35 KWD	2.20
Kuwait Main Index	5,204.27	0.44	-0.77	1.64	11.19	14.48	9.19 KWD	1.59
NIC 50	7,532.20	-0.70	-1.07	1.91	6.74	11.63	28.60 KWD	1.57
Kuwait Sector								
Banking	1,383.05	-0.74	-0.48	2.07	5.81	10.15	20.47 KWD	1.38
Telecom	1,084.71	0.87	0.31	-1.66	-2.39	-1.29	3.33 KWD	0.60
Industrials	1,124.82	-2.35	-1.43	6.25	22.84	26.94	4.01 KWD	0.84
Financial services	1,145.04	0.50	-1.16	1.94	16.20	23.10	2.91 KWD	0.80
Real estate	1,173.78	0.90	-2.95	1.17	14.36	22.06	2.53 KWD	0.69
Basic materials	1,108.96	-1.53	-5.42	-6.31	1.34	22.82	0.99 KWD	1.71
Health care	793.00	0.00	-0.33	-0.04	-2.13	-4.07	0.39 KWD	4.33
Consumer services	781.41	-3.63	-1.85	7.74	12.58	6.76	0.49 KWD	0.90
Insurance	1,270.76	1.62	0.93	1.71	7.02	11.18	0.49 KWD	0.88
Consumer Disc	947.98	0.00	-1.51	5.72	12.92	16.64	0.24 KWD	1.34
Energy	1,420.74	-0.15	4.10	9.48	16.79	12.03	0.30 KWD	1.03
Technology	691.13	0.00	-2.66	-11.21	15.85	37.48	0.01 KWD	0.80
Utilities	652.63	-0.40	-1.59	-2.74	-7.46	-10.47	0.27 KWD	3.90

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,519.52	0.46	0.03	1.00	6.21	21.10	9,638 SAR	2.61	22.10
Qatar (QE Index)	10,764.13	1.28	0.46	-1.53	3.30	2.96	547 QAR	1.67	20.04
Dubai (DFMGI)	2,816.46	-0.31	2.66	8.39	10.74	13.33	308 AED	1.54	11.84
Abu Dhabi (ADI)	6,548.19	-0.25	0.04	7.83	10.28	29.24	927 AED	1.75	12.28
Bahrain (BAX)	1,532.69	-0.41	-0.23	3.25	5.15	2.91	16 BHD	1.24	22.14
MUSCAT SE INDEX	3,831.71	-0.12	-0.75	2.08	3.52	4.93	5 OMR	0.83	13.25
Developed Markets									
MSCI World Index	2,970.64	0.93	1.23	1.38	5.96	10.75			
U.S. (S&P 500)	4,200.88	1.08	1.16	0.55	5.82	11.93			
U.K. (FTSE 100)	7,019.67	0.02	0.07	0.76	4.60	8.70			
Japan (Topix)	1,911.02	0.33	2.24	2.59	-0.34	7.91			
Emerging Markets									
MSCI EM Index	1,354.31	1.82	2.31	0.98	3.37	5.38			
China (SSE Composite)	3,608.85	3.51	3.28	4.47	4.62	3.68			
India (Sensex)	51,115.22	1.14	1.75	5.41	3.87	7.69			



What Move the GCC markets ,

Oil Prices

Oil prices fell on Thursday but stayed within the tight range they have been in all week, as optimism on the summer driving season in the United States and Europe offset concerns about demand in India and a potential supply increase from Iran, Brent crude fell 44 cents, or 0.6%, to \$68.43 a barrel.

Kuwait Market

The market closed today down by 0.54%, value traded 125.0 million KD, Premier market value traded reached 102.9 million KD and closed at 6,783 change by 0.86%.

Saudi Market

The Market closed up by 0.46%, today market Performance is linked to oil prices raised to \$68.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



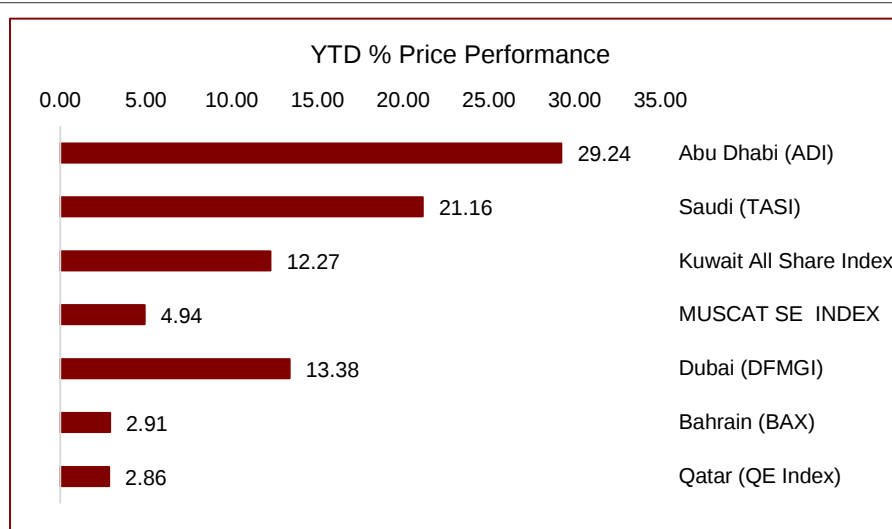
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.820	-1.44	-1.31	0.61	2.60	3.50	5.90 KWD	1.53	27.00
KFH	0.749	0.40	0.00	3.46	7.14	21.54	6.32 KWD	3.36	32.00
Zain	0.594	1.19	-0.50	-1.33	-1.65	-1.82	2.57 KWD	2.29	14.12
BOUBYAN BANK	0.662	-1.49	-0.60	1.68	15.59	23.12	2.10 KWD	3.46	34.00
Agility	0.921	-3.79	-2.02	6.87	39.55	49.87	2.05 KWD	1.68	45.72
Saudi Arabia									
ARAMCO	35.25	-0.14	-0.56	-0.42	-2.08	0.71	7,050.00 SAR	6.97	35.27
SABIC	124.20	1.64	2.31	-0.16	5.45	22.09	372.60 SAR	2.17	35.00
STC	122.80	0.16	1.32	-3.31	-3.15	15.85	245.60 SAR	3.77	22.22
AL-RAJHI BANK	103.00	1.18	1.38	3.94	4.05	39.67	257.50 SAR	4.35	22.03
NCB	53.80	0.94	-1.29	-5.63	0.94	23.64	240.92 SAR	1.93	13.81
United Arab Emirates									
ETISALAT.AD	21.64	-1.28	-1.45	2.55	0.37	28.52	188.20 AED	4.21	20.46
FAB.AD	16.58	0.73	-0.85	14.33	11.51	26.20	181.05 AED	1.76	17.61
EMIRATES NBD	13.50	-0.74	6.23	9.64	18.70	32.52	85.27 AED	1.03	13.03
DB ISLAMIC BK	4.83	-1.23	3.85	8.99	6.59	5.21	34.97 AED	0.97	14.12
EMAAR PROPERT	4.03	-0.98	0.00	8.04	13.84	14.16	28.85 AED	0.52	11.70
Qatar									
QNB	17.59	1.27	-0.79	-1.73	-2.22	-1.35	162.47 QAR	1.76	15.12
INDUSTRIES QAT	12.90	1.74	2.97	-4.90	7.28	17.94	78.05 QAR	2.35	24.12
QA ISLAMIC BK	17.30	1.05	0.64	0.00	5.71	1.69	40.88 QAR	1.85	13.99
MASRAF AL RAYA	4.46	1.25	0.07	-0.49	3.64	-1.85	33.45 QAR	2.45	15.18
MESAIEED PETRO	1.90	1.12	-0.05	-2.38	1.29	-7.96	23.87 QAR	1.53	27.94
OMAN									
BANK MUSCAT	0.392	0.00	-1.51	0.51	2.08	8.89	1.40 OMR	0.70	8.33
OMANTEL	0.764	-3.54	-1.50	2.07	0.00	8.84	0.58 OMR	1.08	7.69
BANK DHOFAR	0.111	-4.31	-4.17	5.50	8.49	18.56	0.34 QAR	0.49	14.93
NAT BANK OF OMAN	0.166	1.84	1.84	5.06	10.67	3.75	0.27 QAR	0.50	12.71
OMINVEST	0.310	0.65	4.61	2.58	-0.62	-5.92	0.25 QAR	0.97	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
19-May-21	19.83%	11.70%	0.06%	1.07%	0.31%	4.61%	2.65%	10.22%	5.03%	4.19%
26-May-21	19.86%	11.45%	0.06%	0.71%	0.31%	4.60%	2.67%	10.26%	5.02%	4.19%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.53 % The leading sector bottom performance indices today are Consumer services -3.62 % Industrials -2.35 % Basic materials -1.52% respectively

from YTD performance prespective the best sector performance is Industrials by 26.86 % while the bottom sector performance is Utilities by -10.47 %

Telecommunication sector are up today by + 0.86947626841245 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -13.86 %

KSA

Saudi Armco have negative performance today by -0.14 %, SABIC have positive performance today by + 1.64 %

STC has a positive performance today by + 0.16 %, Al Rajhi Bank has a positive performance today by + 1.18 %

UAE

ETISALAT AD closed down by 1.28 % and act defensively with COVID19



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